

Semiconductor WEEK:

February 11, 2022

An overview of results and conclusions from recent reports at VLSI

Chip Market Research Services

Orders are flitting like butterflies

- Order activity for semiconductor equipment stayed red hot at 115 degrees
- Production and Capacity Plan

Semiconductor Analytics

Last Week in the Semiconductor Market:

Semiconductor sales pulled back 5% W/W in a typical early February dip. The IC weather warmed 1°F last week. Semiconductor Sales growth continued to hover above the 20% Y/Y bar. This is well above last year's levels at this time.

Zooming in on Auto ICs this week, after falling through the second-half of 2021 off an 85% peak, 13-wk MA growth bounced off 15% levels in early January and has risen above 20%. TechInsights' 2022 Forecast for the segment has sales passing \$33B and growing at 16%.

TechInsights' IC Supply/Demand indices loosened last week, with Foundry dropping to Saturated. Unchanged were DRAM, NAND, IDM, OSAT, Auto IC, and Analog & Power at Tight. With the Lunar New Year behind, the loosening is likely seasonal and not a sign of weak demand or over capacity. That said, the stark difference between foundry and the other sectors may be a sign of worse things to come.

Electronics' Retail Prices continue to soar.

Chip History Center

Applied Materials introduces Producer wafer fab system: July 2, 1998 ... **Applied Materials'** introduction of the Producer® in July 1998, marks an important turning point in the history of the semiconductor industry...

The Chip Insider's original review of Applied Materials' Producer at its introduction July 4, 1998: a new revolution is upon us ...

The Chip Insider

Strategy and Tactics: Inflation: Why it's worse than many fear. Moore's Law.

Semiconductor Stocks

- *VLSI's Semiconductor Stock Indices fell with the market this week*
- *Semiconductor Stock Index slipped*
 - *Micron was this week's biggest winner*
- *Semiconductor Equipment Stock Index fell this week*
- *EDA Stock Index sunk*
- *Electronics Materials Stock Index was led up by DuPont de Nemours*
- *Hottest Stocks: Micron, MediaTek, SMIC, SK hynix, DuPont de Nemours, and Western Digital*

TechInsights

The Chip Insider[®]'s Graphics File



January 2022

Orders are flitting like butterflies

- Order activity for semiconductor equipment stayed red hot at 115 degrees
- Visibility for equipment suppliers has extended all the way to the end of the year and backlogs are hitting all-time-highs
- VLSI's Chip Price Performance Index was flat

Forecast as of January 2022:	2021	2022
Semi Equipment (\$B):	\$ 124.7	\$ 149.9
Sequential Change	35.0%	20.2%
Capacity Utilization:	97.3%	96.5%
ICs (\$B):	\$ 487.6	\$ 540.6
Sequential Change	26.2%	10.9%
IC Units (BU):	394.2	434.0
Sequential Change	23.7%	10.1%
Electronics (\$B) :	\$ 2,536	\$ 2,710
Sequential Change	17.1%	6.8%

[Contact us to access more details](#)

weVISION Interview:

Memory Market Forecast 2022...

with Jim Handy of Objective
Analysis



What the conversation is about:

- In this video conversation, Dan talks with Jim about how 2021 unfolded, how it was different, and what he expects will happen in the markets for DRAM and NAND in 2022. Jim has been one of our most popular guests and is one of the most respected memory analysts in the world.

[Click here to watch online](#) or on the weVISION button in VLSI's mobile app

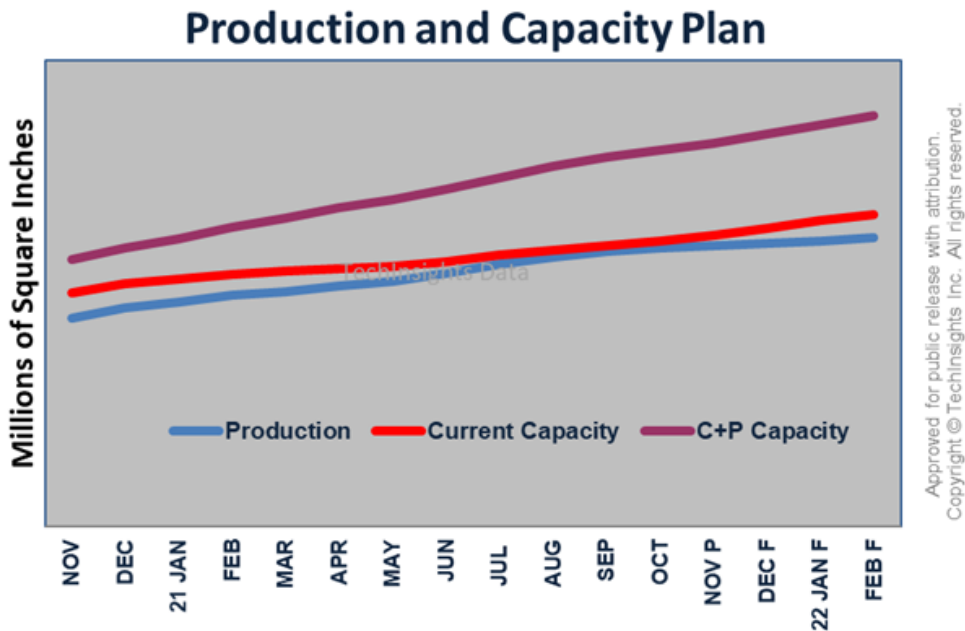
TechInsights

The Chip Insider[®] Graphics

Production and Capacity Plan:

- Production and Capacity are rising

Production and Capacity Plan: chart gives rolling averages for semiconductor production, currently active capacity, and current plus planned capacity in millions of square inches of silicon wafers.



Semiconductor Analytics

Last Week in the Semiconductor Market:

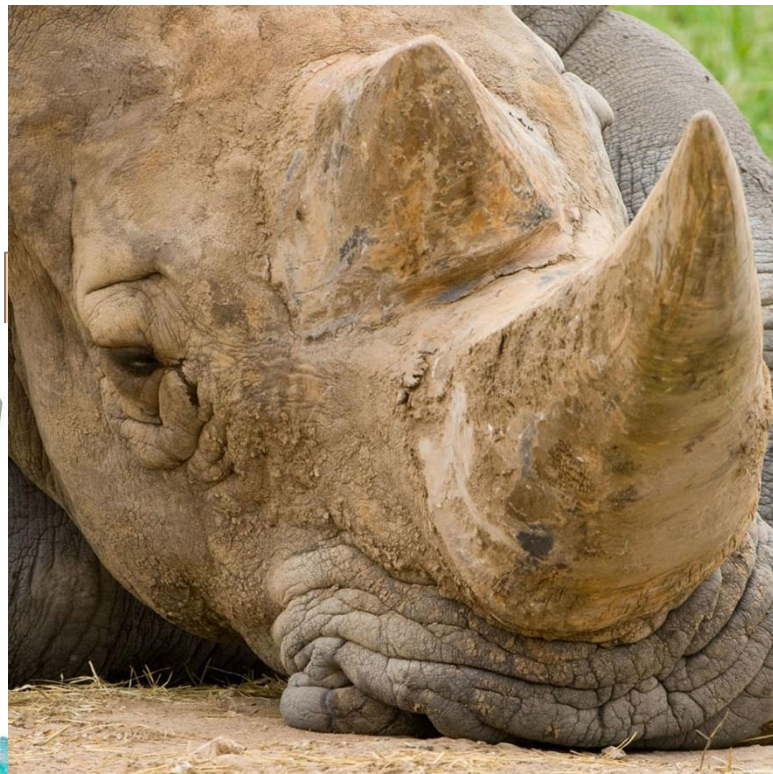
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Electronics' Retail Prices continue to soar.



1: Measures Order Activity 2: Measures Pricing Power

Electronics Retail Pricing Trends:

for PC notebooks Tablets Smartphones Cell phones Digital Cameras Appliances TVs

Electronics' Retail Prices continue to soar.

Electronics Pricing Barometer

indexed 13 week moving average

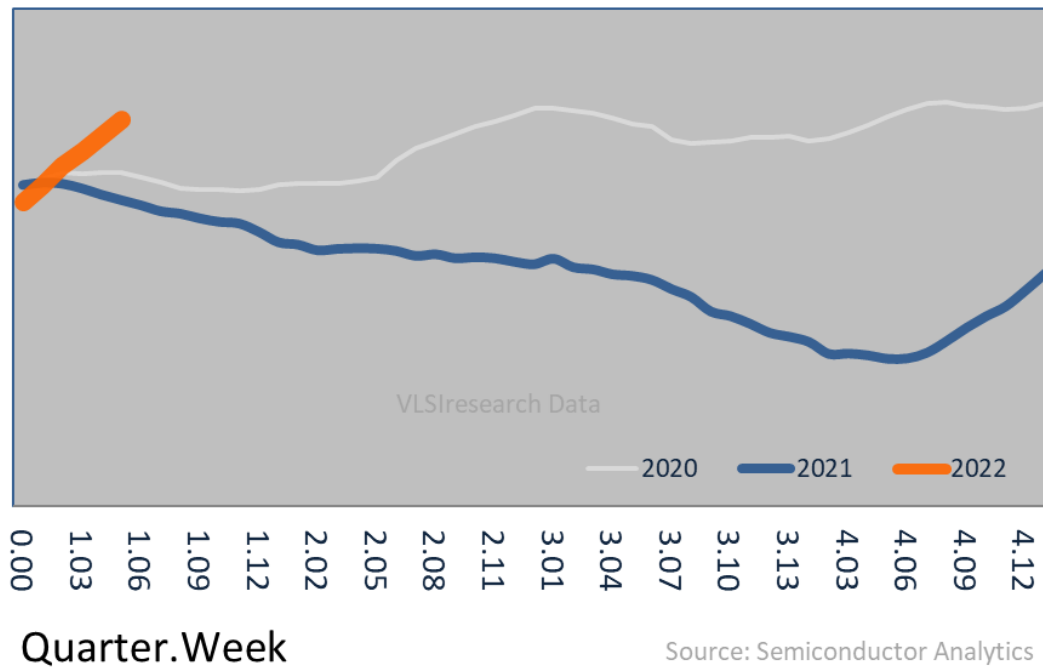


Chart approved for public release with attribution.
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Source: Semiconductor Analytics

Latest ChipChirps™

ChipChirps™		
semiStocks: Wednesday		
Wednesday was another good day for		
<small>Jan 12, 2022 18:22 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: The Week		
Semiconductor stocks continued their trip		
<small>Jan 09, 2022 08:56 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: The Week		
Semiconductor stocks were led last week by		
<small>Jan 09, 2022 08:55 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: Wednesday		
Semiconductor stocks were crushed by the		
<small>Jan 05, 2022 19:21 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: 1st Day of 2022		
Semiconductor stocks hit it out of the park		
<small>Jan 04, 2022 06:06 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: Last Week of the Year		
MediaTek led the market with a 9% gain. But		
<small>Dec 31, 2021 20:47 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: Last Week of the Year		
The Santa Claus Rally for semiconductor		
<small>Dec 31, 2021 20:45 Chip Making Markets G. Dan Hutcheson</small>		
Omicron extending chip shortage.		
Omicron is extending the chip shortage		
<small>Dec 30, 2021 09:41 Chip Making Markets G. Dan Hutcheson</small>		
Vision		
Vision without execution is hallucination		
<small>Dec 29, 2021 15:56 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: Santa Claus Rally		

ChipChirps™		
semiStocks: Santa Claus Rally Week		
Santa Claus Rally Week finished at 5.1%		
<small>Dec 25, 2021 11:14 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: Santa Claus Rally Week		
MMerry Christmas, Everyone! Tues kicked		
<small>Dec 25, 2021 11:13 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: Monday		
Monday was another bad day for		
<small>Dec 21, 2021 05:40 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: The Week		
Semiconductor stocks were led by MX, the		
<small>Dec 18, 2021 16:03 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: The Week		
The week was a rough ride for		
<small>Dec 18, 2021 16:01 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: Friday		
Semiconductor stocks clobbered the S&P		
<small>Dec 17, 2021 17:53 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: Thursday		
Semiconductor stocks were slaughtered		
<small>Dec 16, 2021 19:28 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: Wednesday		
Santa came early, as semiconductor stocks		
<small>Dec 15, 2021 17:03 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: Tuesday		
It was a second chip wreck of a day for		
<small>Dec 14, 2021 18:14 Chip Making Markets G. Dan Hutcheson</small>		
semiStocks: Week		

on VLSI's app

ChipChirps™ are short notifications from VLSI's analysts to alert clients about breaking news and events

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SemiWEEK
weVISION
Semiconductor Analytics
The Chip Insider®
ForecastPro
Equipment Database
Customer Satisfaction Survey
INDUSTRY RELEASES
VLSI RELEASES
VLSI PAPERS



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Search for 'VLSIresearch' at
the Apple App or Google Play store



Strategy and Tactics: *Inflation: Why it's worse than many fear.*

Moore's Law.

Summaries:

Inflation: Why it's worse than central banks fear. *Is inflation not transitory and worse than they say? Should we raise prices? These are two of the most common questions I have been asked since December of last year. The quick answers are yes and yes. Here's why and more:*

What's been driving these questions has been in part due to the U.S. Federal Reserve's backing down from its view that inflation was transitory. The degree to which this claim is true might be questioned in Treasury Secretary Janet Yellen's recent comment that ... "If we're successful in controlling the pandemic, I expect inflation to diminish." That said, the world was pretty shocked when it was revealed that consumer prices in the U.S. rose at an annual rate of 6.8% in November and 7.0% in December – far above the FOMC's 2% target. And this is not the only place where it is happening. The Euro area, Britain, and Canada are running around 5%.

Now these are just levels and don't speak to the question of inflation being transitory or built in. That issue is dependent on the nature of

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pandemic-driven shortages and the money supply. The argument for it being transitory is that once the shortages are over, price gouging will end and overall levels should return to normal...

As COVID unfolded, broad money began to soar in early 2020 as the severity of COVID began to be realized. After the lockdowns in March, it quickly hit double-digit year-over-year growth levels in April, hitting a peak in September, slowing slightly to peak again in January-February of 2021. It did dip below double-digit levels in July of 2021 and in December was down to 8%, which is still high... Inflation didn't happen due to globalization, which was a massive arbitrage of wages from high-pay countries to low-pay countries... Hence... means the deflationary effects of globalization's wage-arbitrage are largely over. If you buy my line of reasoning, then you have to believe inflation is here to stay. Even if it isn't, you certainly don't want to miss out on the opportunity to raise prices due to the shortage.

TSMC's OIP Ecosystem Strategy: *a debate on whether Moore's Law is dead. Popular definitions of density versus Carver Mead's definition.*

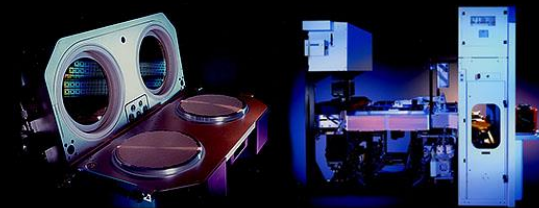
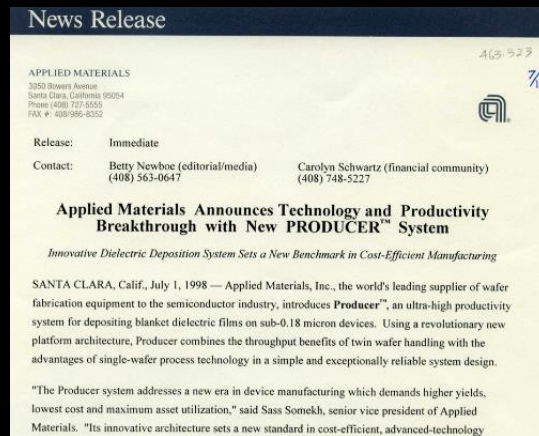
"If you don't like what's being said, change the conversation"

— Don Draper, *Mad Men*



Applied Materials introduces Producer wafer fab system: July 2, 1998 ... Applied Materials' introduction of the Producer® in July 1998, marks an important turning point in the history of the semiconductor industry... The pressure to make this transition was driven by the need for greater productivity as ... AMAT's Producer design team conceived of it as a one-two punch to solve poor cluster-tool productivity and bridge the 200mm-to-300mm jump. At the time, tool designers still tended to focus designs on narrow application segments ... Customers did not want bridge tools ... The Producer platform was a gutsy move because it offered what customers needed but didn't want. Great equipment companies have done this in the past and won big. The Producer would go on to be one of the most successful platforms in the industry's history, bridging many deposition and etch applications.

The Chip Insider's original review of Applied Materials' Producer at its introduction July 4, 1998: a new revolution is upon us ... It has been ten years ... since Applied Materials set the world afire with its Precision 5000 cluster tool. Now, Applied Materials has just done what no one does better, it has reinvented itself with the PRODUCER™. The PRODUCER™ is designed around new architecture concepts which obsolete all current cluster tool designs. More importantly, Applied Materials has reinvented the cluster tool in a sweeping way that challenges all past thinking about fab equipment...



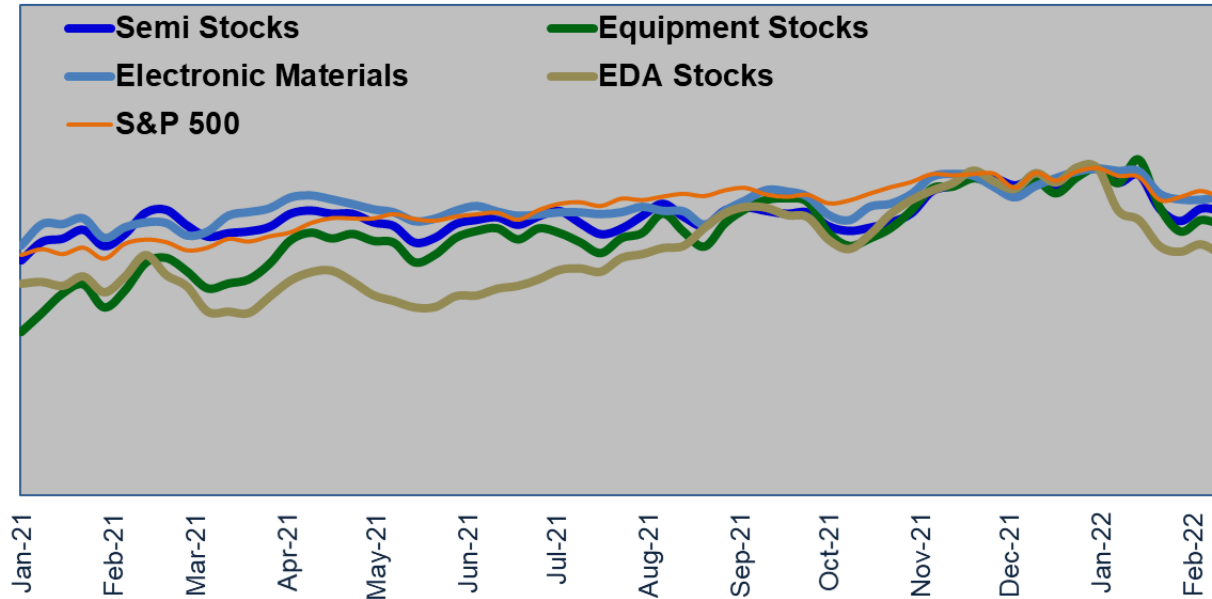
semiStockWEEK:

VLSI's Semiconductor Stock Indices fell with the market this week as geopolitical concerns are growing between Russia and Ukraine.



Semiconductor Industry Stock Performance Indices

(Stock Prices Indexed to 100 in last week of 2021)



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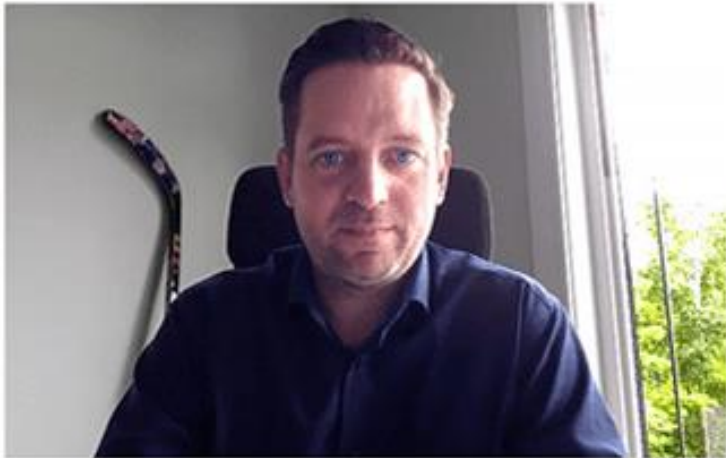
VLSI's Stock Indices:

Semiconductors -0.7%
Equipment -1.4%
Electronic Materials +1.0%
EDA -3.4%

weVISION Interview:

Announcing a new and exciting combination: VLSIresearch joins forces with TechInsights!

Effective August 16, 2021



What the conversation is about:

The business of technology is inseparable from the technology of the business. Unlike classic business, the business of technology is about constant change. It's time to bring core-technology and market analysis together, which explains why TechInsights has acquired VLSIresearch.

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[Click here to read more about this development](#) or on the VLSI RELEASES button in VLSI's mobile app

TechInsights

Semiconductor Stocks:

Weekly Growth and Forward P/E Ratios by Company

Weekly Gains			2/11/2022		
Semiconductor Stocks	Price Change	Forward P/E	Semiconductor Stocks	Price Change	Forward P/E
IDM			Fab-lite to Fabless		
Intel	-0.8%	13	AMD	-8.4%	26
Micron	10.6%	7	Analog Devices	-4.4%	19
ON Semiconductor	2.7%	18	Broadcom	-2.8%	16
Samsung Electronics	1.2%	-	IBM	-3.2%	13
SK hynix	6.0%		Infineon	-4.9%	18
STMicroelectronics	-1.1%	13	MagnaChip Semiconductor	1.4%	17
Western Digital	3.7%	6	MaxLinear	-7.0%	16
Foundry & OSAT			MediaTek	7.0%	-
Amkor	-0.3%	8	NVIDIA	-1.5%	47
ASE	3.3%	9	Panasonic	-0.6%	9
GLOBALFOUNDRIES	2.7%	30	Qualcomm	-8.3%	15
JCET	3.5%	16	Silicon Laboratories	-6.5%	51
SkyWater Technology	-3.5%	-	Skyworks	-1.5%	11
SMIC	6.4%	15	Texas Instruments	-4.1%	18
TSMC	0.0%	19	Xilinx	-6.7%	49
UMC	-2.0%	8			

Above Avg

Top 4-6

Top 1-3

VLSI's Semiconductor Stock Index slipped this week despite claiming five of the top six stock spots. Micron led the pack this week, followed by MediaTek, SMIC, SK hynix, and Western Digital.

IDM +3.2%
 Foundry & OSAT +1.3%
 Fabless & Fablite -3.4%

AMD ^{AMD} Analog Devices ^{ADI} Amkor ^{AMKR} ASE ^{ASX} Broadcom ^{AVGO} GLOBALFOUNDRIES ^{GFS} IBM ^{IBM} Infineon ^{IFNNY.PK} Intel ^{INTC} JCET ^{600584.SS} Micron Technology ^{MU} On Semiconductor ^{ON} Panasonic ^{PC} MagnaChip Semiconductor ^{MX} MaxLinear ^{MXL} MediaTek ^{2454.TW} NVIDIA ^{NVDA} Qualcomm ^{QCOM} Samsung Electronics ^{005930.KS} Silicon Laboratories ^{SLAB} SkyWater Technology ^{SKYT} Skyworks ^{SWKS} SMIC ^{SMI} STMicroelectronics ^{STM} Texas Instruments ^{TXN} TSMC ^{TSM} UMC ^{STMicroelectronics} Western Digital ^{WDC} Xilinx ^{XLNX}

Chip Equipment & Related Stocks:

Weekly Growth and Forward P/E Ratios by Company

Weekly Gains			2/11/2022		
Equipment Stocks	Price Change	Forward P/E	Equipment Stocks	Price Change	Forward P/E
Wafer Fab:			Test:		
Applied Materials	-2.3%	15	Advantest	1.3%	-
ASM International	-8.9%	26	Teradyne	-0.8%	17
ASML	-3.8%	28	FormFactor	-0.1%	20
KLA	-2.2%	16			
Lam Research	-3.3%	15	Assembly:		
Onto Innovation	-2.9%	-	BESI	-1.2%	-
Nikon	0.0%	-	Kulicke & Soffa	0.0%	9
TEL	2.0%	-	ASM Pacific Technology	0.2%	
Veeco Instruments	2.3%	17			

Above Avg

Top 4-6

Top 1-3

VLSI's Semiconductor Equipment Stock Index

fell this week, Veeco Instruments came out on top. Nearly half of the companies finished above the weekly average growth rate of -0.7.

WFE -2.1%

Test +0.1%

Assembly -0.3%

Applied Materials ^{AMAT} Advantest ^{ATEYY}
 ASM International ^{ASMIY}
 ASM Lithography ^{ASML} ASM Pacific ^{0522.HK}
 BE Semiconductor ^{BESIIY.PK}
 FormFactor ^{FORM} KLA ^{KLAC}
 Kulicke & Soffa ^{KLIC} Lam Research ^{LRCX}
 Onto Innovation ^{ONTO} Nikon ⁷⁷³¹
 Teradyne ^{TER} Tokyo Electron Limited ⁸⁰³⁵
 Veeco ^{VECO}

Electronic Materials Stocks:

Weekly Growth and Forward P/E Ratios by Company

Weekly Gains			2/11/2022		
EDA & Electronic Materials Stocks	Price Change	Forward P/E	EDA & Electronic Materials Stocks	Price Change	Forward P/E
EDA			DNP	2.6%	–
Cadence	-3.4%	41	DuPont de Nemours	4.3%	5
Synopsys	-4.4%	34	JSR	3.0%	–
Ansys	-2.4%	41	Shin-Etsu	-2.5%	–
Electronic Materials			SOITEC	-1.4%	–
BASF	0.2%	3	Tokyo Ohka	2.4%	–
CMC Materials	-0.7%	22			

Above Avg
Top 4-6
Top 1-3

VLSI's EDA Stock Index sunk this week.

VLSI's Electronic Materials Stock Index was led up by DuPont de Nemours.

Ansys, Inc. ^{ANSS} BASF ^{BASFY}
 CMC Materials ^{CCMP} Cadence ^{CDNS}
 DNP ⁷⁹¹² DuPont ^{DD} JSR ⁴¹⁸⁵
 Shin-Etsu ⁴⁰⁶³ SOITEC ^{SOI.PA}
 Synopsys ^{SNPS} Tokyo Ohka ⁴¹⁸⁶

The Prior Week's Close	VLSI's Indices of Chip Industry Stocks				Weekly Growth				Companies Up	Max Growth	Companies Down	Min Growth	Range of Growth	S&P 500	S&P 500 Growth
	Semi Stocks	Equipment Stocks	Materials Stocks	EDA Stocks	Semi Stocks	Equipment Stocks	Materials Stocks	EDA Stocks							
09-Jul-21	86.6	81.9	89.2	75.6	-3.3%	-2.7%	0.0%	0.5%	19	7.3%	-36	-10.5%	17.8%	91.7	0.4%
16-Jul-21	83.9	79.2	88.8	74.8	-3.2%	-3.2%	-0.5%	-1.0%	12	6.9%	-42	-10.8%	17.7%	90.8	-1.0%
23-Jul-21	85.3	82.9	89.2	78.1	1.7%	4.6%	0.5%	4.5%	36	9.4%	-18	-73.1%	82.5%	92.6	2.0%
30-Jul-21	88.4	84.2	90.6	79.1	3.7%	1.6%	1.5%	1.2%	39	24.0%	-15	-37.0%	61.0%	92.2	-0.4%
06-Aug-21	91.4	88.9	89.6	80.6	3.4%	5.6%	-1.1%	1.9%	46	29.1%	-8	-14.3%	43.4%	93.1	0.9%
13-Aug-21	88.2	84.4	89.4	81.1	-3.5%	-5.0%	-0.1%	0.6%	15	3.7%	-40	-14.0%	17.7%	93.7	0.7%
20-Aug-21	85.9	80.8	86.2	85.5	-2.6%	-4.3%	-3.6%	5.4%	7	8.1%	-48	-13.5%	21.6%	93.2	-0.6%
27-Aug-21	89.7	86.6	89.6	89.0	4.5%	7.1%	4.0%	4.2%	52	36.9%	-2	-4.3%	41.2%	94.6	1.5%
03-Sep-21	90.5	90.0	92.2	90.6	0.8%	4.0%	2.9%	1.7%	33	23.7%	-21	-6.0%	29.7%	95.2	0.6%
10-Sep-21	89.6	92.2	94.7	90.4	-1.0%	2.4%	2.7%	-0.2%	24	11.4%	-29	-8.1%	19.5%	93.5	-1.7%
17-Sep-21	88.9	92.6	94.3	88.6	-0.8%	0.4%	-0.4%	-2.0%	23	5.5%	-30	-6.8%	12.3%	93.0	-0.6%
24-Sep-21	89.2	91.7	93.1	88.1	0.3%	-1.0%	-1.3%	-0.5%	22	5.8%	-30	-5.2%	11.0%	93.5	0.5%
01-Oct-21	85.8	84.2	88.6	82.6	-3.8%	-8.2%	-4.8%	-6.2%	6	4.3%	-48	-14.7%	19.0%	91.4	-2.2%
08-Oct-21	84.7	81.0	87.3	80.3	-1.4%	-3.8%	-1.5%	-2.8%	15	2.9%	-39	-14.3%	17.2%	92.1	0.8%
15-Oct-21	85.5	82.8	90.6	83.9	1.0%	2.2%	3.8%	4.4%	39	8.1%	-14	-11.8%	19.9%	93.8	1.8%
22-Oct-21	86.8	85.3	91.3	88.9	1.5%	3.0%	0.8%	5.9%	40	15.7%	-14	-11.6%	27.3%	95.4	1.6%
29-Oct-21	89.0	89.6	93.7	92.2	2.6%	5.0%	2.6%	3.8%	38	24.6%	-16	-8.3%	32.9%	96.6	1.3%
05-Nov-21	94.4	95.0	98.0	94.6	6.1%	6.1%	4.6%	2.5%	45	30.5%	-8	-29.8%	60.3%	98.6	2.0%
12-Nov-21	95.9	95.5	98.7	96.4	1.5%	0.4%	0.7%	1.9%	31	8.5%	-16	-12.1%	20.6%	98.3	-0.3%
19-Nov-21	98.3	97.5	98.2	99.4	2.6%	2.1%	-0.4%	3.2%	39	12.2%	-16	-16.8%	29.0%	98.6	0.3%
26-Nov-21	97.7	96.0	95.5	96.8	-0.6%	-1.6%	-2.8%	-2.7%	16	11.8%	-39	-9.6%	21.4%	98.6	0.1%
03-Dec-21	95.9	94.5	92.9	95.0	-1.9%	-1.6%	-2.7%	-1.9%	12	6.0%	-44	-11.1%	17.1%	95.2	-3.5%
10-Dec-21	97.5	96.9	95.7	98.8	1.6%	2.6%	3.0%	4.0%	40	13.2%	-15	-7.5%	20.7%	98.9	3.8%
17-Dec-21	94.7	93.8	97.7	96.5	-2.9%	-3.2%	2.1%	-2.3%	12	25.6%	-43	-15.6%	41.2%	96.9	-1.9%
24-Dec-21	98.6	97.7	99.3	100.2	4.1%	4.2%	1.7%	3.8%	50	13.8%	-6	-2.8%	16.6%	99.2	2.3%
31-Dec-21	100.0	100.0	100.0	100.0	1.5%	2.3%	0.7%	-0.2%	44	8.1%	-11	-2.7%	10.8%	100.0	0.9%
07-Jan-22	96.6	96.3	99.4	89.7	-3.4%	-3.7%	-0.6%	-10.3%	10	7.4%	-45	-17.5%	24.9%	98.1	-1.9%
14-Jan-22	98.5	102.0	99.3	87.4	2.0%	5.9%	-0.1%	-2.5%	36	23.7%	-20	-4.9%	28.6%	97.8	-0.3%
21-Jan-22	90.1	90.4	93.8	81.0	-8.5%	-11.4%	-5.6%	-7.3%	3	5.1%	-53	-20.3%	25.4%	92.3	-5.7%
28-Jan-22	87.1	84.5	92.4	79.7	-3.4%	-6.6%	-1.5%	-1.7%	11	5.0%	-45	-21.8%	26.8%	93.0	0.8%
04-Feb-22	90.2	87.3	92.3	81.5	3.5%	3.3%	-0.1%	2.3%	41	17.5%	-13	-4.3%	21.8%	94.4	1.6%
11-Feb-22	89.6	86.1	93.2	78.7	-0.7%	-1.4%	1.0%	-3.4%	20	10.6%	-33	-8.9%	19.5%	92.7	-1.8%

Links to Conference Call Transcripts

February 11th

[Cohu, Inc. \(COHU\) CEO Luis Müller on Q4 2021 Results - Earnings Call Transcript](#)

[ASE Technology's \(ASX\) Management on Q4 2021 Results - Earnings Call Transcript](#)

[Advanced Energy Industries, Inc. \(AEIS\) CEO Steve Kelley on Q4 2021 Results - Earnings Call Transcript](#)

[GlobalFoundries Inc. \(GFS\) CEO Tom Caulfield on Q4 2021 Results - Earnings Call Transcript](#)

[Onto Innovation Inc. \(ONTO\) CEO Michael Plisinski on Q4 2021 Results - Earnings Call Transcript](#)

[DuPont de Nemours, Inc. \(DD\) CEO Ed Breen on Q4 2021 Results - Earnings Call Transcript](#)

[ams-OSRAM AG \(AMSSY\) CEO Alex Everke on Q4 2021 Results - Earnings Call Transcript](#)

[Axcelis Technologies, Inc.'s \(ACLS\) CEO Mary Puma on Q4 2021 Results - Earnings Call Transcript](#)

[ON Semiconductor Corporation \(ON\) CEO Hassane El-Khoury on Q4 2021 Results - Earnings Call Transcript](#)

February 4th and before

[Kulicke and Soffa Industries' \(KLIC\) CEO Fusen Chen on Q1 2022 Results - Earnings Call Transcript](#)

[Infineon Technologies AG. \(IFNNY\) CEO Reinhard Ploss on Q1 2022 Results - Earnings Call Transcript](#)

[Qorvo, Inc. \(QRVO\) CEO Bob Bruggeworth on Q3 2022 Results - Earnings Call Transcript](#)

[FormFactor, Inc. \(FORM\) CEO Mike Slessor on Q4 2021 Results - Earnings Call Transcript](#)

[MaxLinear's \(MXL\) CEO Kishore Seendripu on Q4 2021 Results - Earnings Call Transcript](#)

[QUALCOMM Incorporated's \(QCOM\) CEO Cristiano Amon on Q1 2022 Results - Earnings Call Transcript](#)

[Advanced Micro Devices, Inc. \(AMD\) CEO Lisa Su on Q4 2021 Results - Earnings Call Transcript](#)

Links to Conference Call Transcripts

[NXP Semiconductors N.V. \(NXPI\) CEO Kurt Sievers on Q4 2021 Results - Earnings Call Transcript](#)

[SK Hynix, Inc. \(HXSCF\) Q4 2021 Results - Earnings Call Transcript](#)

[National Instruments Corporation \(NATI\) CEO Eric Starkloff on Q4 2021 Results - Earnings Conference Call](#)

[Western Digital Corporation \(WDC\) CEO David Goeckeler on Q2 2022 Results - Earnings Call Transcript](#)

[Apple Inc. \(AAPL\) CEO Tim Cook on Q1 2022 Results - Earnings Call Transcript](#)

[KLA Corporation \(KLAC\) CEO Rick Wallace on Q2 2022 Results - Earning Call Transcript](#)

[MKS Instruments' \(MKSII\) CEO John Lee on Q4 2021 Results - Earnings Call Transcript](#)

[Teradyne, Inc. \(TER\) CEO Mark Jagiela on Q4 2021 Results - Earnings Call Transcript](#)

[MediaTek Inc. \(MDTKF\) CEO Rick Tsai on Q4 2021 Results - Earnings Call Transcript](#)

[STMicroelectronics NV \(STM\) CEO Jean-Marc Chery on Q4 2021 Results - Earnings Call Transcript](#)

[Samsung Electronics Co Ltd \(SSNLF\) on Q4 2021 Results - Earnings Call Transcript](#)

[Lam Research Corporation \(LRCX\) CEO Tim Archer on Q2 2022 Results - Earnings Call Transcript](#)

[Intel Corporation \(INTC\) CEO Pat Gelsinger on Q4 2021 Results - Earnings Call Transcript](#)

[Texas Instruments Incorporated \(TXN\) Management on Q4 2021 Results - Earnings Call Transcript](#)

[Logitech International S.A. \(LOGI\) CEO Bracken Darrell on Q3 2022 Results - Earnings Call Transcript](#)

[United Microelectronics Corporation \(UMC\) Management on Q4 2021 Results - Earnings Call Transcript](#)

[International Business Machines Corp. \(IBM\) CEO Arvind Krishna on Q4 2021 Results - Earnings Call Transcript](#)

[ASML Holding N.V.'s \(ASML\) CEO Peter Wennink on Q4 2021 Results - Earnings Call Transcript](#)

Links to Conference Call Transcripts

[Taiwan Semiconductor Manufacturing Company Limited \(TSM\) CEO C. C. Wei on Q4 2021 Results - Earnings Call Transcript](#)

[NVIDIA Corporation's \(NVDA\) Management Presents at 24th Annual Needham Growth Conference \(Transcript\)](#)

[Aehr Test Systems' \(AEHR\) CEO Gayn Erickson on Q2 2022 Results - Earnings Call Transcript](#)

[Micron Technology, Inc. \(MU\) CEO Sanjay Mehrotra on Q1 2022 Results - Earnings Call Transcript](#)

[Carl Zeiss Meditec AG \(CZMWF\) CEO Dr. Ludwin Monz on Q4 2021 Results - Earnings Call Transcript](#)

[Broadcom Inc. \(AVGO\) CEO Hock Tan on Q4 2021 Results - Earnings Call Transcript](#)

[NVIDIA Corporation \(NVDA\) Presents at Deutsche Bank Autotech Conference \(Transcript\)](#)

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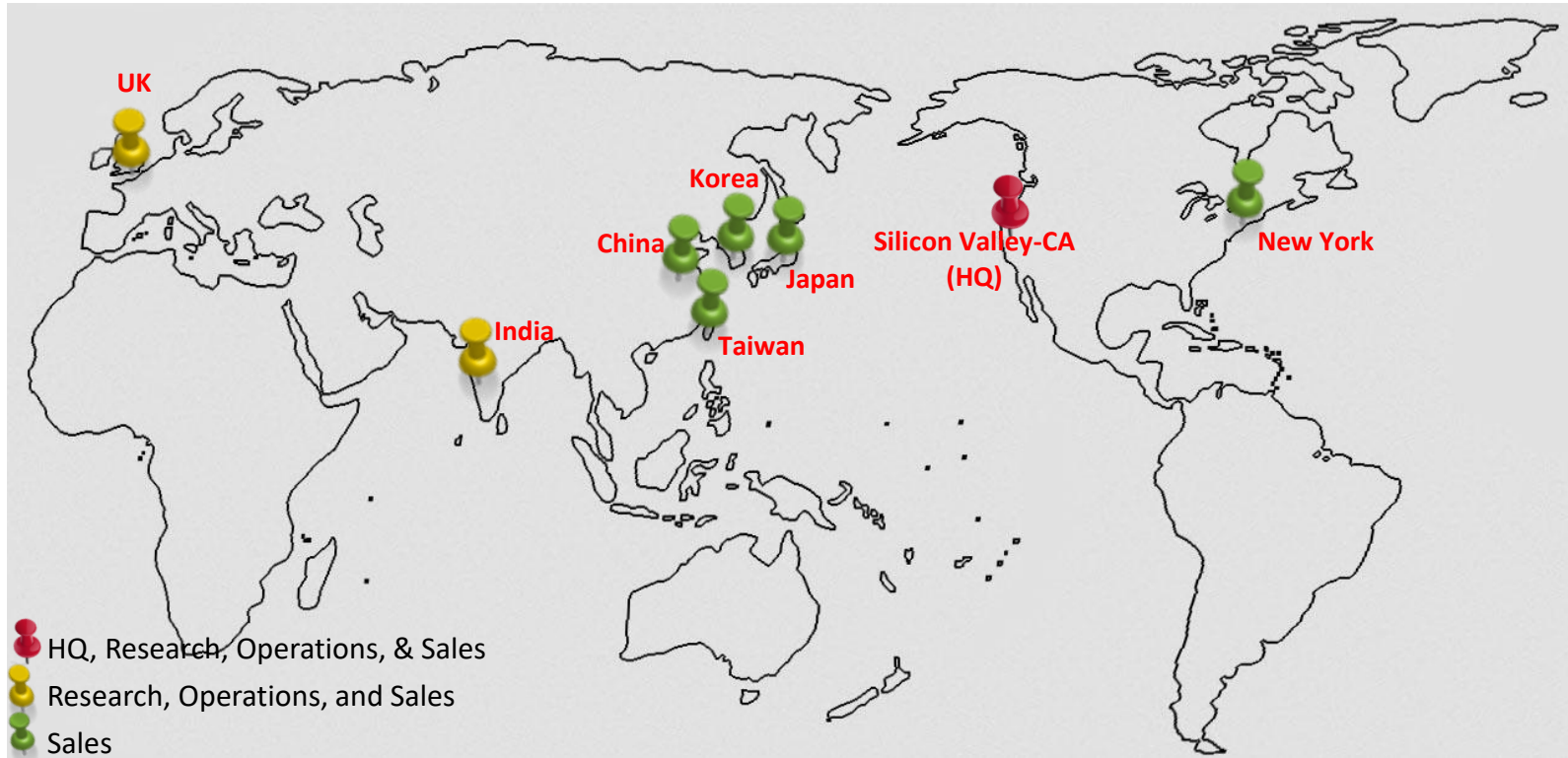
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